

**Elevator Constructors Union Local No.1
Annuity and 401(k) Fund**

Plan # 095742

Rollover Contribution

Account Information

Social Security # - -

Name
(Last, First, MI)

Home Address

City

Date of Birth
(mm/dd/yyyy) - -

Daytime Phone # - -

Evening Phone # - -

Rollover Amount

I elect to deposit a rollover into the Elevator Constructors Union Local No.1 Annuity and 401(k) Fund. I understand that the rollover may include salary reduction contributions, and/or employer contributions, and the earnings thereon.

Cash: The amount of my Pre-Tax rollover is: \$

Note: The check should be made payable to: **Vanguard Fiduciary Trust Company FBO "Your Name", last 4 digits of Social Security Number.**
Mail check and completed form to: **Vanguard, 400 Devon Park Drive, Wayne, PA 19087.**
Payment must be by employer or institutional check, cashier's check, or money order. Personal checks are not accepted.

Prior Plan Type

Please check one: **Qualified Plan** **Governmental 457** **403(b)** **Conduit IRA**

Investment Election

Please invest the enclosed rollover check in the following manner. Allocations must be in increments of 1%. Make one of the two choices below.

Please invest my qualified rollover money using my current fund allocations.

-OR-

Choose new fund allocations for your rollover in the boxes below.

Target Retirement Funds

If you choose a Vanguard Target Retirement Fund, it is advised that you specify one fund in which to invest 100% of your contributions.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
001691	Vanguard Target Retirement 2060 Fund	<input type="text"/>	000695	Vanguard Target Retirement 2030 Fund	<input type="text"/>
001487	Vanguard Target Retirement 2055 Fund	<input type="text"/>	000304	Vanguard Target Retirement 2025 Fund	<input type="text"/>
000699	Vanguard Target Retirement 2050 Fund	<input type="text"/>	000682	Vanguard Target Retirement 2020 Fund	<input type="text"/>
000306	Vanguard Target Retirement 2045 Fund	<input type="text"/>	000303	Vanguard Target Retirement 2015 Fund	<input type="text"/>
000696	Vanguard Target Retirement 2040 Fund	<input type="text"/>	000681	Vanguard Target Retirement 2010 Fund	<input type="text"/>
000305	Vanguard Target Retirement 2035 Fund	<input type="text"/>	000308	Vanguard Target Retirement Income Fund	<input type="text"/>

Core Funds Or for the following list of funds, specify percentages in 1% increments. The total must equal 100%.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000376	Vanguard Retirement Savings Trust VIII	<input type="text"/>	006022	Broadview Opportunity Fund	<input type="text"/>
000084	Vanguard Total Bond Market Index Fund	<input type="text"/>	000046	Vanguard International Value Fund	<input type="text"/>
003719	Metropolitan West Total Return Bond Fund	<input type="text"/>	00007L	Vanguard LifeStrategy Income Fund	<input type="text"/>
000085	Vanguard Total Stock Market Index Fund	<input type="text"/>	000002	Vanguard Balanced Index Fund	<input type="text"/>
000026	Vanguard Morgan Growth Fund	<input type="text"/>	00001K	Vanguard LifeStrategy Growth Fund	<input type="text"/>
000073	Vanguard Windsor II Fund	<input type="text"/>	002570	Templeton Global Bond Fund	<input type="text"/>
002642	Victory Munder Mid-Cap Core Growth Fund	<input type="text"/>	002943	Lazard Emerging Markets Fund*	<input type="text"/>
002625	Columbia Mid Cap Value Fund	<input type="text"/>	003090	BlackRock Global Allocation Fund	<input type="text"/>
000040	Vanguard 500 Index Fund	<input type="text"/>	003120	JPMorgan High Yield Fund	<input type="text"/>
0000X9	Vanguard Mid-Cap Index Fund	<input type="text"/>	000057	Vanguard Dividend Growth Fund	<input type="text"/>
0000XA	Vanguard Small-Cap Value Index Fund	<input type="text"/>			
0000XB	Vanguard Small-Cap Growth Index Fund	<input type="text"/>			

Your allocations must total 100%.

Note: If you fail to complete the investment elections above, your contribution will automatically be invested in the appropriate Vanguard Target Retirement Fund based on your age.

*There is a purchase and/or a redemption fee for this fund. Please review the fund's prospectus for further details.

