

Elevator Constructors Union Local No. 1
Annuity and 401(k) Fund

Plan # 095742

Salary Deferral Form

Account Information

Social Security # - -
Current Employer

Name
(Last, First, MI)

Address

City **State** **Zip**

Date of Birth
(mm/dd/yyyy) - -

Daytime Phone # - - **Evening Phone #** - -

E-mail Address _____

Marital Status: Married Not Married Legally Separated

Payroll Directions

BEFORE-TAX CONTRIBUTION:

I understand that I may contribute up to the Internal Revenue Code Section 402g limit from my gross wages. I authorize my employer to deduct each pay period from my gross earnings on a before tax basis:

- _____% of my earnings or
- \$ _____

Anyone employed by Schindler Elevator may only elect a % of earnings.

I will be age 50 or older by December 31 of the current year, and

- I also authorize my employer to deduct from my gross earnings on a before tax basis a catch-up contribution of \$ _____.
- I elect to make no contributions (0%) to the Plan at this time.

I understand I may revoke this election at any time or I may change this election as allowed by the Plan by completing a Participant Information Change form. In addition, any amounts contributed may be reduced or returned to me as required by the Internal Revenue Code.

Authorization

Signature of Employee Date

Please make a copy of the completed form for your records and return the original copy to your employer.

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